



JBC Enterprise & Energy Summit

Overview Industry & Business
Perspective

22 October 2009



Policy Drivers



Competitiveness



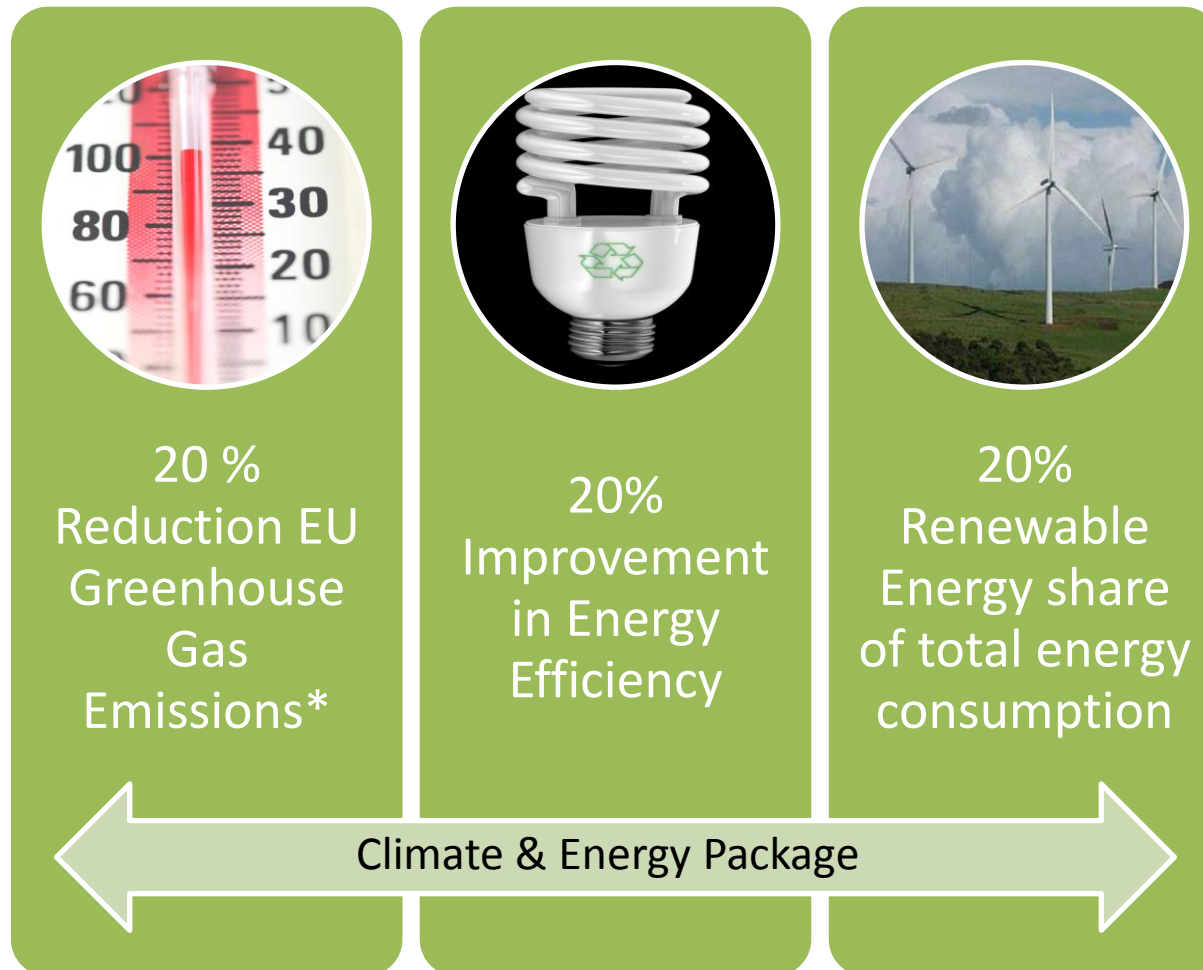
Energy Security



Sustainability






EU Context



+ Third Energy Package (market liberalisation and cross border market integration)

EU-Regional Context

2020 Targets		Ireland	Northern Ireland	Scotland
Electricity		40%	40% (Proposed)	50%
Heat		12%	10% (Proposed)	11%
Transport		10%	10%	95g/Km

The Case for Co-operation

- Build on SEM, Support development of All-islands market with a wider regionalised EU market (FUI)
- Benefits:
 - Enhance energy security/diversity
 - Greater competition & competitive investment opportunities
 - Economies of scale
 - Framework for achievement of policy targets
- Roadmap needed

Roadmap Elements

- Market Arrangements
- Harness our Considerable Renewables Resources
- Delivery of Transmission Infrastructure
- Ensure security of supply
- Develop our knowledge capacities
 - RD&D e.g.
 - Renewables
 - Smart Grids
 - Efficiency/Conservation among end-users



Thank You

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